

Offshore Wind

Is being deployed and operating in harmony with our natural marine environment.....





Scale of ambition

- Net-zero by 2045 (interim target of 75% reduction in emissions by 2030)
- 8GW by 2030 in Scottish waters
- 30GW by 2030 UK (increasing to 40GW?)
- Sector Plan up to 10GW opportunity
- Round 4 up to 7GW opportunity







Scotland is internationally important for its seabird breeding colonies.

There are around

5 million seabirds in **Scotland** Scotland is home to ...



95% of the EU's

great skuas



67%

of the EU's northern gannets



65%

of the EU's black-legged kittiwakes

SCOTLAND'S seabirds



Effects of Offshore Wind on Seabirds

Habitat change/loss (positive or negative)

Changes in prey or predators (positive or negative)

Disturbance causing displacement or altered behaviour

Additional energy cost of avoiding structures

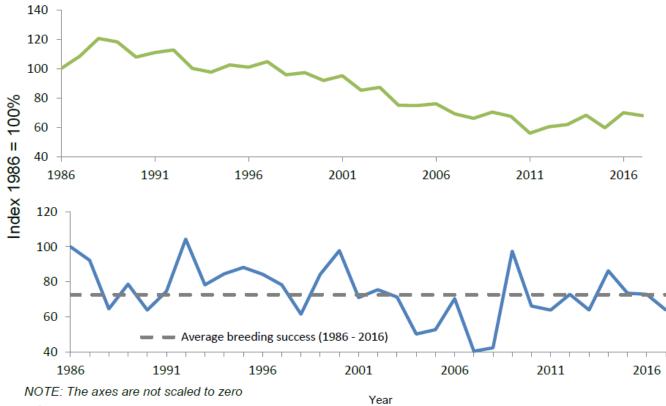
Changes suitability of area for birds

Collision with structures -

Kills birds

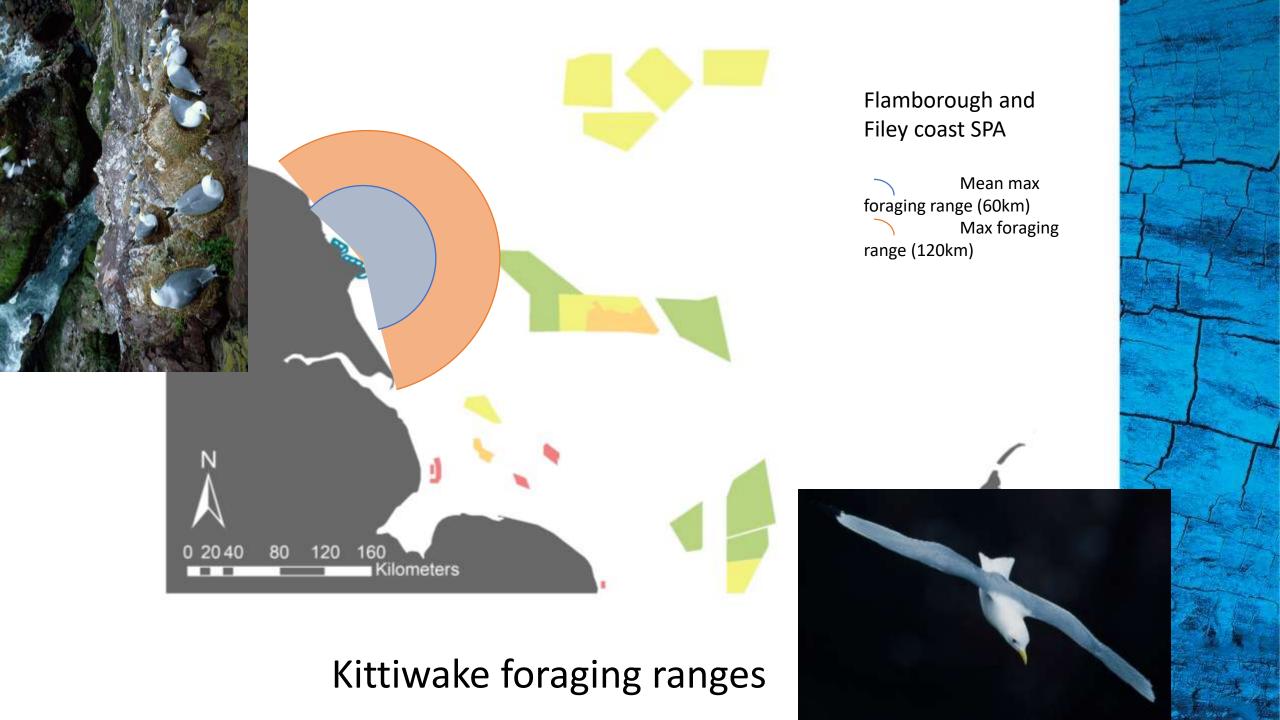


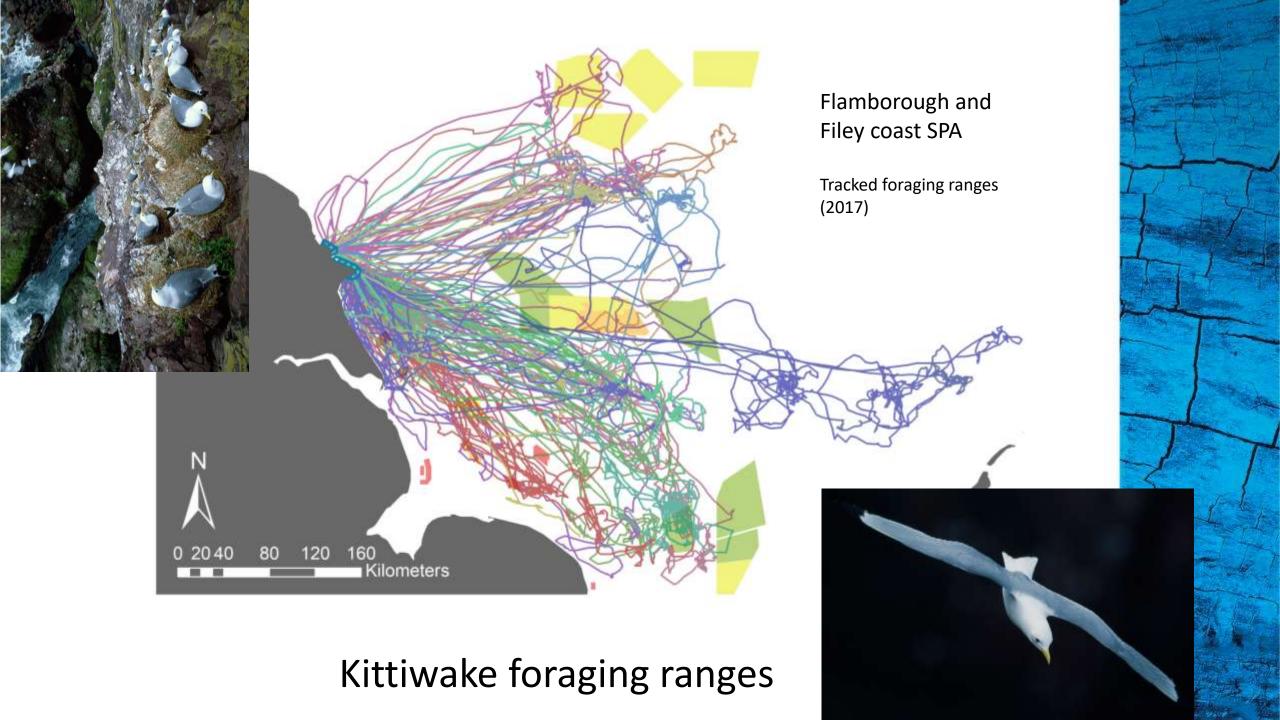
Breeding numbers

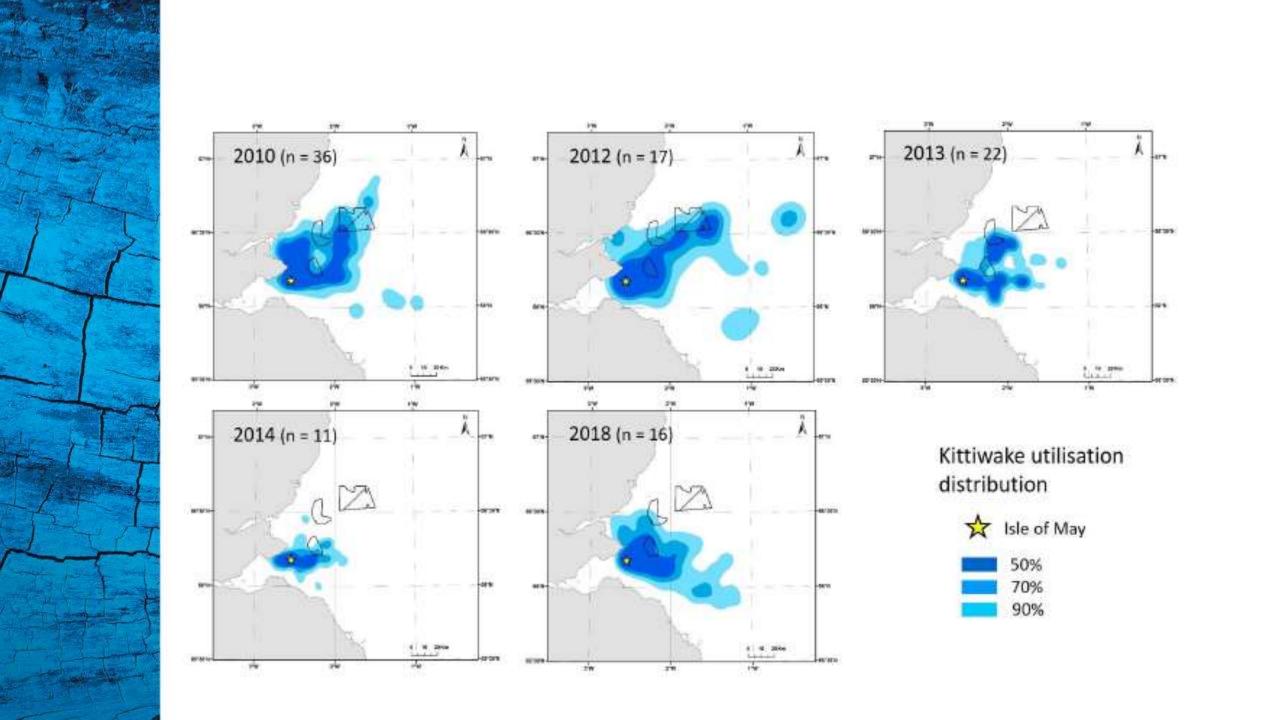


Courtesy: SNH February 2020





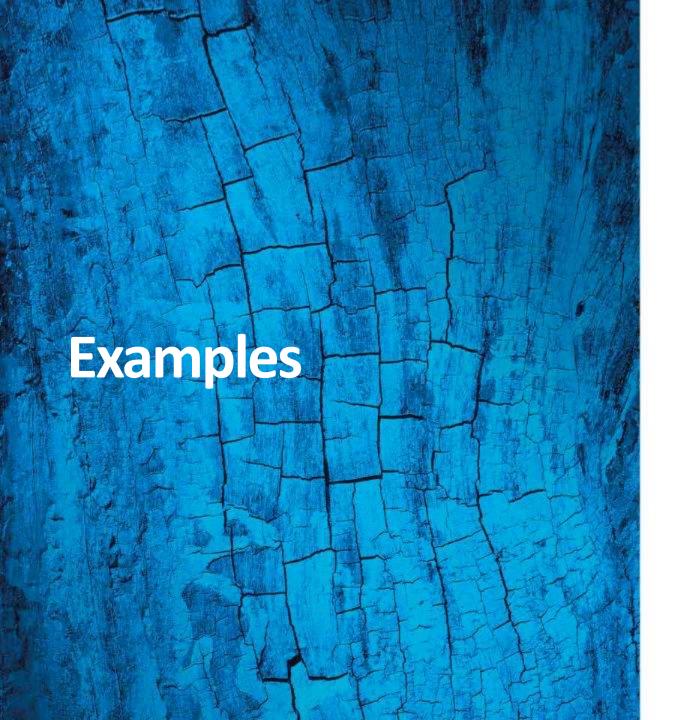






Monitoring, research and analysis

- Ramp-up effort & investment
- Make it long term
- Coordinate
- Collaborate
- Feasibility







Seabirds Count

- A complete census of all breeding seabirds in Britain and Ireland
- 25 species across c.10500 sites

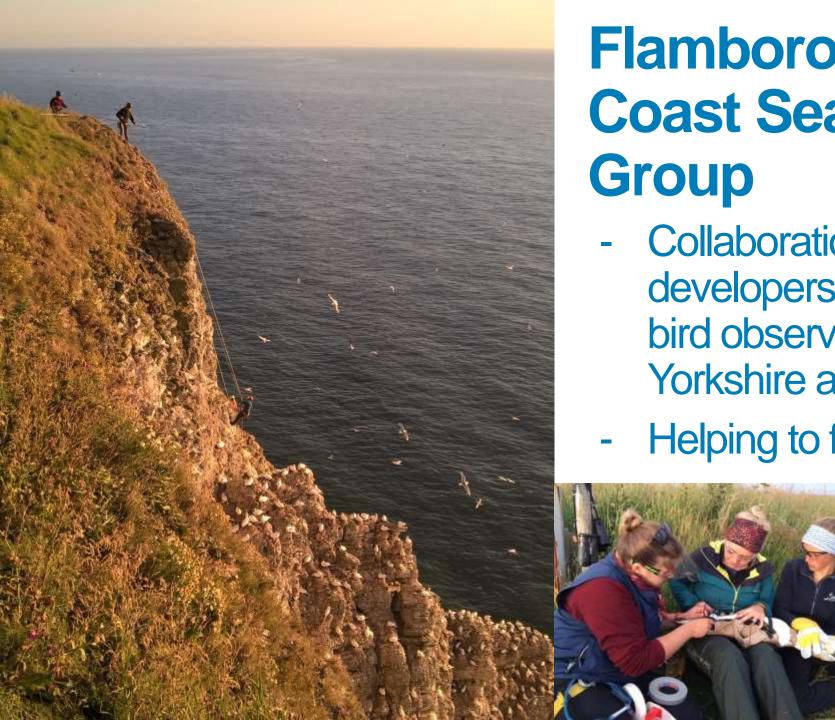












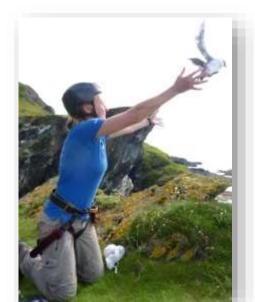
Flamborough & Filey Coast Seabird Monitoring Group

 Collaboration: statutory agencies, developers, (Orsted & SSE) local bird observatories, East Riding of Yorkshire and the RSPB

- Helping to fill major knowledge gaps

Scotland's East Coast:

- Tagging
- Turbine mounted devices
- Enhanced colony monitoring
- Collaborative survey effort

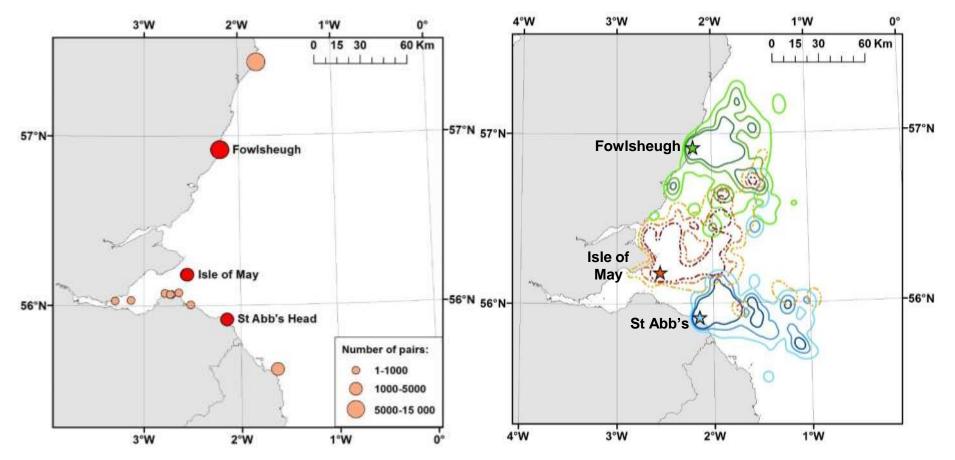








Multiple SPAs in 2020



- Shared empirical and analytical approaches on kittiwakes
- Effects of OWFs across multiple SPAs interacting with the wind farms
- Expanding baseline monitoring at Fowsleugh and St Abbs to match Isle of May





Ongoing actions...

- Scottish Marine Energy Research (ScotMER)
- Offshore Wind Strategic Monitoring and Research Forum (OWSMRF)
- Offshore Renewables Joint Industry Programme (ORJIP)
- Offshore Energy Strategic Environmental Assessment (OESEA)
- The Crown Estates: Enabling Actions





Moving forward....

Who should lead on increasing the investment and delivery of environmental monitoring, research and analysis for offshore wind?

What opportunities are there to further improve coordination and focus of this research to help realise our net-zero targets in harmony with nature?



