



An Official Statistics publication for Scotland

Social Security Scotland Statistics

Funeral Support Payment: high level statistics to 31 December 2022

Key figures

In the 2022/23 financial year to date, covering April to December 2022:

- 6,160 applications have been received for Funeral Support Payment [Table 1].
- 5,695 applications for Funeral Support Payment have been processed, of which 71% were authorised, 19% were denied, and 10% were withdrawn **[Table 1]**.
- £7.0 million had been paid out to clients and funeral directors by 31 December 2022 for Funeral Support Payment [Table 6].

Frequency of publications

The next publication, covering up to end of March 2022, will be released in May 2023.

Under the Code of Practice for Official Statistics¹ we publish a timetable of statistical releases for the twelve months ahead².

¹ The Code of Practice is found online at: https://code.statisticsauthority.gov.uk/

² The forthcoming publication timetable is available at: https://www.gov.scot/publications/official-statistics-forthcoming-publications/

Introduction

Social Security Scotland began taking applications for Funeral Support Payment on 16 September 2019. This publication provides information on applications and payments for Funeral Support Payment from this date to 31 December 2022. It therefore includes figures for over three years of applications. The Background section has further detail about the payment.

As part of the continuous improvement of our outputs, some changes have been made to Table 4, including the addition of further processing times intervals. If you have any comments or suggestions that you would like to provide us around these changes or other developments, please email MI@socialsecurity.gov.scot.

You can find all tables and charts relating to this publication at https://www.gov.scot/collections/social-security-scotland-stats-publications/.

These statistics are published as experimental statistics. Experimental statistics are defined in the Code of Practice for Statistics as "new official statistics undergoing evaluation. They are published in order to involve users and stakeholders in their development and as a means to build in quality at an early stage." The UK Statistics Authority has not yet assessed these statistics. They have not been designated as National Statistics³.

https://osr.statisticsauthority.gov.uk/publication/experimental-statistics-official-statistics-in-development/

³ For more information on experimental statistics please see:

Main findings

Applications received and processed

- In the 2022/23 financial year, 6,160 applications have been received for Funeral Support Payment. In the same time period, 5,695 applications have been processed, 71% of which were authorised [Table 1, Chart 1].
- In the latest quarter, 775 applications were received in October, 745 in November and 655 in December 2022. [Table 1, Chart 1].
- In the latest quarter, 825 applications were processed in October, 710 in November, and 430 in December 2022. The proportion of applications authorised was 71% in October, 70% in November, and 58% in December 2022. The figure of 84% for October 2019 remains the highest monthly authorisation rate since launch [Table 1].
- For all time from 16 September 2019 to 31 December 2022, 27,545
 applications were received for Funeral Support Payment. Of these, 26,365
 applications had been processed by 31 December 2022. Of these
 processed applications, 76% were authorised [Table 1].

Chart 1: Funeral Support Payment applications received by month

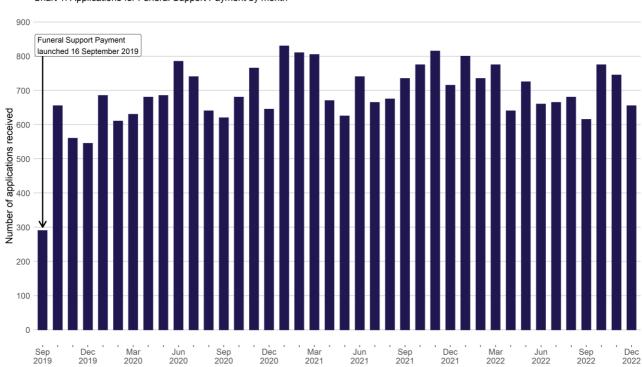


Chart 1: Applications for Funeral Support Payment by month

Application channel (method of application)

- From launch until 31 December 2022, 56% of total applications received were made online, 39% through telephone, and the remaining 4% through paper application **[Table 2]**.
- In the 2022/23 financial year, online applications were the most frequent application channel, preferred by 58% to 66% of clients. **[Table 2]**.
- The <u>About the data</u> section has further information about the application channel data

Applications Local authority area and non-Scottish postcodes

- Within the 2022/23 financial year, applications were received from people living in all local authority areas. The highest number of applications was 1,165 from Glasgow City which accounted for 19% of all applications received. The next highest was 535 from North Lanarkshire and 455 from South Lanarkshire [Table 3].
- In the 2022/23 financial year, the highest authorisation rate was for Inverclyde and North Ayrshire, with 80% of the applications authorised. This was followed by Dundee City and Moray by 79% [Table 3].
- Of all applications received, 2% were made by people living at non-Scottish postcodes **[Table 3]**.

Processing times

- The median average processing time for applications processed in the latest quarter was 24 days for October, 19 days for November, and 26 days for December 2022. The all-time median for all applications processed between 16 September 2019 and 31 December 2022 is 14 days.
- This processing time includes time spent waiting to receive copies of documents or evidence requested from clients, but does not include additional time to make payments.

Payments

- The value of Funeral Support Payments paid out in the 2022/23 financial year was £7.0 million. Overall, £32.5 million had been issued from launch up until 31 December 2022 **[Table 6]**.
- The average⁴ value of payments issued⁵ in the 2022/23 financial year⁶ was £1,835, an increase from the average of £1,811 in the 2021/22 financial year⁷ [Table 5b]. This difference is partly attributable to increases in the standard flat rate paid to clients (see the background section for more information on payments).
- Of the payments issued in the 2022/23 financial year, 59% were paid to funeral directors at the request of clients. The remaining 41% were paid directly to clients [Table 6, Chart 2].
- At local authority area level, the highest total value of payments issued in the 2022/23 financial year was around £1.5 million to clients in Glasgow City, followed by £675,380 to clients in North Lanarkshire and £525,608 to clients in South Lanarkshire [Table 7].
- In the most recent quarter, 500 payments were issued in October, 530 in November, and 260 in December 2022 [Table 6, Chart 2].
- In total 18,345 payments were issued by 31 December 2022. The vast majority of these were paid in cases where the person who had died was aged 18 or over. For cases where the age of the deceased person was 17 or under, the mean average amount paid in the 2022/23 financial year⁶ was £1,084. This compares to £1,853 for those aged 18 or over [Tables 5a and 5b].

⁴ Averages are calculated using the mean value of payments.

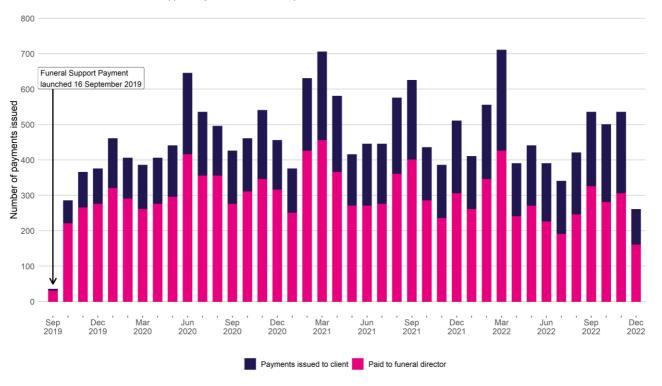
⁵ These averages are calculated using the date that payments were issued to clients. Where payment rates have increased, payment values are based on the financial year the application was received rather than the financial year the payment was issued. Average payments values based on the date of application can be found in Table 5b.

⁶ The 2022/23 financial year includes data for the months April 2022 to December 2022.

⁷ The 2021/22 financial year includes data for the months April 2021 to March 2022.

Chart 2: Funeral Support Payment payments issued by recipient

Chart 2: Number of Funeral Support Payments issued to recipients



Re-determinations and appeals

- In the 2022/23 financial year so far, 145 re-determinations were requested by 31 December 2022. This represents 2.5% of the total number of applications processed during this period. 15 re-determinations were received each month in October, November, and December 2022 [Table 8a].
- By 31 December 2022, 720 re-determination requests were received since launch of Funeral Support Payment. This represents 2.7% of the all time applications processed. In total, 705 of re-determination requests had been decided. Of these, 360 were disallowed, 290 were allowed or partially allowed, and 60 were withdrawn [Table 8a].
- The median average⁸ response time for re-determinations that were closed up to 31 December 2022 was 12 working days [Table 8a].
- In total, 40 appeals were received between 16 September 2019 and 31 December 2022. Of the 35 cases the tribunal have considered, 25 cases were not upheld in the clients' favour, while 10 cases were upheld in the clients' favour. [Table 8b].

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⁸ The median average is the middle value of an ordered dataset, or the point at which half of the values are higher and half of the values are lower.

Background to Funeral Support Payment

The Scotland Act 2016⁹ gives the Scottish Parliament powers over a number of social security benefits that had been administered to Scottish claimants by the Department for Work and Pensions.

Social Security Scotland – the executive agency of the Scottish Government responsible for delivering social security benefits for Scotland – began taking applications for Funeral Support Payment on Monday 16 September 2019. This replaced the Funeral Expense Payment, which the Department for Work and Pensions ceased to deliver in Scotland on the same day.

Further details about the Funeral Support Payment can be found at https://www.mygov.scot/funeral-support-payment/.

Funeral Support Payment

The Funeral Support Payment is a cash payment to help towards the costs of a funeral. The payment will be made to an individual responsible for paying for the funeral or directly to a funeral director if the client requests this. The payment usually will not cover the full cost of the funeral but it will help pay some costs. For example, burial or cremation costs, applicant's travel costs, transport costs to move the deceased person, document costs, medical costs and a set amount for 'other funeral costs' such as funeral director fees or a coffin.

Eligibility

To be eligible to qualify for Funeral Support Payment, the applicant must meet all eight eligibility statements below. If any of the following statements are not met then the client will not be eligible:

- 1. I live in Scotland.
- 2. I have not already had help with funeral costs from the government for this funeral.
- 3. I (or my partner) am getting at least one qualifying benefit. These are:
 - Income Support
 - Income Based Jobseekers Allowance
 - Income related Employment and Support Allowance
 - Pension Credit
 - Child Tax Credit
 - Disability or severe disability element of Working Tax Credit
 - Universal Credit
 - Housing Benefit

⁹ The Scotland Act 2016 webpage at http://services.parliament.uk/bills/2015-16/scotland.html

- 4. I am applying after the person died, but less than six months¹⁰ after their funeral.
- 5. The funeral is for someone who lived in the UK.
- 6. I (or my partner) am responsible for paying for the funeral.
- 7. It is reasonable* for me (or my partner) to accept responsibility for the funeral costs.
- 8. The funeral is being held either in the UK, or in some circumstances in the European Union, or Iceland, Liechtenstein, Norway or Switzerland.

*Usually, it is reasonable for the nearest relative of the deceased person to accept responsibility for the funeral costs. A nearest relative could be a partner, child, parent or sibling. If the applicant or their partner is not the nearest relative, they will need to explain to Social Security Scotland when they apply why it is reasonable for them to have accepted responsibility for the funeral costs.

The Funeral Support Payment can help towards funeral costs of an adult aged 18 or older or a young person (aged 17 or under) including a child, a baby, or a stillborn baby. If a baby died before the end of 24 completed weeks of pregnancy, Funeral Support Payment cannot help towards these costs. If the baby was born alive and subsequently died before 24 completed weeks of pregnancy, Funeral Support Payment can help towards the funeral costs.

Further details about eligibility for Funeral Support Payment can be found at https://www.mygov.scot/funeral-support-payment/who-can-apply-and-when/.

Payment Amount

The average payment issued by Social Security Scotland is referenced in both Table 5b and the Payments section of this publication. However, the actual amount a client will be paid is dependent on a number of factors, as outlined below.

Deceased person's assets

The amount paid will depend on the amount of money left behind by the deceased person that is accessible and available to be used towards the funeral costs. This can come in the form of any assets in the deceased's estate such as money, savings, other funds, insurance policies, funeral plans or money due from pensions or burial clubs. Any such money from the deceased person, if available, will need to be used to pay for the funeral expenses.

Social Security Scotland will deny applications if assets in the deceased's estate are accessible and sufficient to meet the costs of a funeral. These provisions only apply if the deceased person is aged 18 years old or over. Assets are not

¹⁰ If the client is relying on a backdated award of qualifying benefit that relates to at least one day in the 6 month period, then they can apply within 20 working days after the end of the 6 month period (provided they are applying within 3 months of being informed of the backdated award). Also, clients can now apply after the original 6 months following the funeral if the reason for the delay in applying is linked to Covid-19.

taken into consideration and no deductions will be made if the deceased person is aged 17 years old or under.

Burial or cremation costs

The amount paid will depend on the cost of burial or cremation in the local council area where the deceased person lived immediately prior to their death. The exact burial or cremation costs are known for different local council areas. This gives an indication of the likely costs that will be paid. More information on burial and cremation costs can be found at https://www.mygov.scot/burial-cremation-costs-scotland/.

As it usually does not cost anything to bury or cremate a baby, child or young person aged 17 or under in Scotland, payments might be lower in these instances.

Funeral Costs

Under The Social Security (Up-rating) (Miscellaneous Amendments) (Scotland) Regulations 2022, we uprated the 'relevant figures' for Funeral Support Payment by 6% for applications made on and after 1 April 2022 to 31 March 2023¹¹. The uprated standard flat rate payment is £1,070.60, which can be used to meet other funeral costs, such as the funeral car or funeral service. If the person who died had a pre-paid funeral plan, this amount will be reduced to £130.65.

The standard flat rate payment was previously increased from £700 to £1,000 for applications received from 1 April 2020 to 31 March 2021 and from £1,000 to £1,010 for applications received from 1 April 2021 to 31 March 2022.

Travel costs

The Funeral Support Payment can help towards the cost of one return journey by the client for the purpose of arranging the funeral or to attend the funeral. This can include travel by car, bus or train, and can include travel by taxi, boat and plane in certain circumstances. For the Funeral Support Payment to cover the cost of this journey, it must not exceed the cost of a return journey from the client's home to the place of burial or cremation.

Transport costs to move the deceased person

The Funeral Support Payment can help with transport costs if the deceased person needs to be moved more than 50 miles within the United Kingdom. Social Security Scotland can only help pay for the transport over 50 miles, including return transport. This amount is calculated based on information provided by the funeral director or taken from the funeral bill.

¹¹ Under the Social Security (Up-rating) (Miscellaneous Amendment) (Scotland) Regulations 2022, we have uprated the "relevant figures" for Funeral Support Payment in line with inflation for applications made on or after 1 April 2022.

Document costs

The Funeral Support Payment can contribute towards the cost of death certificates for releasing money belonging to the deceased person; and medical certificates needed to bury or cremate the deceased person such as a Medical Certificate of Cause of Death (only needed for deaths outside Scotland).

Medical costs

The Funeral Support Payment can contribute towards the cost of certain medical procedures needed before the funeral can go ahead. For example, the removal of a pacemaker from the deceased person before they can be cremated.

Recovering payments

Social Security Scotland can recover any Funeral Support Payment award made either in part or in full if money becomes available from the deceased person's estate.

An example of an amount paid out

The deceased person was over 18 and lived in the Glasgow City Council area. They had £250 in personal savings that is available to be used towards the funeral costs, but no funeral plan. The removal of a pace maker was required.

The person who is responsible for the funeral lives in Aberdeenshire and needed to travel from Aberdeenshire to Glasgow for the funeral. They would be able to get a total payment of £1,599.15:

Cremation cost in Glasgow City = £699; Funeral costs = £1,070.60; Travel costs from Aberdeenshire to Glasgow = £58; Transport cost to move deceased person = £0, Document costs = £0, Medical costs to remove pacemaker = £21.55; Deduct deceased person's accessible assets = -£250; Total = £1,599.15.

Application and decision making process

Applications can be made online (only by the applicant), by phone, and by paper form ('application channel'). Also, it is possible for Funeral Support Payment applicants to submit evidence online. If a client is applying online, they will receive a message guiding them to a portal to upload their documents.

Social Security Scotland processes each application received and makes a determination whether to approve or deny the application. An application will be denied if the client is not eligible or provides insufficient evidence to demonstrate their eligibility to receive a Funeral Support Payment. An application will be authorised if the applicant is eligible and can provide the appropriate evidence to receive a Funeral Support Payment. Applicants may also withdraw their application before a determination is made. However, withdrawal of an application removes the right to a redetermination.

Social Security Scotland aims to process completed applications within ten working days of receiving all supporting evidence for an application, and they will make payment as soon as possible thereafter. Applications may take longer to process if copies of documents need to be requested and received from clients. This is less likely when applicants choose to work with a funeral director and provide Social Security Scotland with consent to contact that funeral director. This is because the funeral director often has most of the required information available and the payment can be made directly to the funeral director, if the client is eligible and consents for Social Security Scotland to pay the funeral director.

It should be noted that the measure of applications processed within ten working days included in this publication reflects the time between an application being received and a decision. It is not a measure of the time from all supporting evidence being received to decision. For further information on the calculation, see the processing times section of the background note.

Re-determinations and appeals

Applicants can ask Social Security Scotland to look again at what they have decided if their application is denied, or if they think the amount they are going to be paid is wrong. This is known as a re-determination. A request for a redetermination should be made within 31 calendar days of being notified of the determination. This can be extended to up to 1 year if there is a good reason. Social Security Scotland then has 16 working days to make the new determination. Applicants also have the right to appeal to a Tribunal if they do not agree with Social Security Scotland's re-determination decision, or if Social Security Scotland is not able to make a re-determination within 16 working days.

Coronavirus (Scotland) Act 2020

As this publication reports on applications to the end of December 2022, it spans the period when the Covid-19 pandemic was present in Scotland. On 1 April

2020, the Scottish Parliament approved emergency legislation to help businesses, public services and people through the Covid-19 pandemic. Measures include helping to ensure that Social Security Scotland clients are not disadvantaged because of the coronavirus outbreak and are able to claim assistance to which they are entitled and which they may have missed if late applications were not allowed.

Changes, which came into force on 7 April 2020, include temporarily relaxing time limits for Funeral Support Payment. Where original time limits have not been met directly because of Covid-19, the measures temporarily relax time limits for Funeral Support Payment in relation to:

- making an application for assistance
- a request by a client for a re-determination
- a decision on a re-determination
- appealing to the First tier Tribunal.

Additionally, the Coronavirus (Scotland) 2020 Act provided Social Security Scotland some extra time to process a re-determination. This temporary extension expired for new re-determination requests on 30 September 2021.

About the data

How the data is collected

The data in this publication is sourced from Social Security Scotland's case management system. The system holds information on all applications received, decisions and payments. Data about the applicant, their partner, and the deceased person is collected through the online application form, or is entered by client advisors during telephone applications, or the processing of paper applications. Information about the application outcome and payments is created in the case management system as an application is processed.

The information is held across multiple tables within the system. 100% extracts of administrative data are taken from this system every day for internal reporting purposes. Data cuts combine information from the different tables in the system into one daily extract that includes details of all Funeral Support Payment applications made since 16 September 2019.

To take into account backdating and delays between applications being authorised and payments being made, the data cut on 1 February 2023 has been used to produce statistics on applications received and decisions made up to 11.59 pm on 31 December 2022. Later data cuts may include additional retrospective changes to application details, including corrections to details in the case management system, and changes that have resulted from redeterminations and appeals.

Where a re-determination or appeal has been requested but not decided, decision date, outcome, payment date and payment value will be updated to reflect information about the re-determination or appeal, rather than the original application. If a re-determination or appeal has been decided, the data in this publication will show the decision date, outcome, payment date and payment value according to the new decision.

Until March 2022, re-determinations and appeals were reported based on management information manually collected by the Client Experience team at Social Security Scotland. From April 2022 onwards, the figures reported in Table 8a are based on data extracted from the case management system. This is part of an ongoing piece of work to improve the reporting of re-determinations and appeals across all benefits. As such the data source and resulting outputs are currently being reviewed and figures from April 2022 onwards may be subject to change. Funeral Support Payment appeals reported in Table 8b are currently still manually collected.

Within our statistical reporting, key dates are used to assign applications received, applications processed and payments issued to time periods. This is a different methodology to that used in financial reporting and, as a result, there may be differences in the values reported for a given time period.

Quality assurance

The data used to produce the official statistics are the same as the data extracted from the case management system on a daily basis that is used for internal reporting within Social Security Scotland. As such, the data is checked daily for consistency with previous extracts (i.e. do applications, decisions and payments figures increase as expected over time, and are they in proportion to each other) and compared to other sources of information such as the number of payment instructions reported by the finance team.

Additional quality assurance and cleaning has been carried out on the variables used in the official statistics:

- Check for duplicate and missing application references
- Check that application dates, processing times and payment times are within the expected ranges
- Check that payment date is present where a payment value is present
- Check any postcodes that do not match to local authority areas see <u>Geography</u> section.

Once the data is aggregated and copied into the publication and supporting Excel tables, the final statistics are quality assured by a different member of the statistics team. The lead statistician checks the final documents.

Data Quality

Rounding and disclosure control

Application and outcome figures have been rounded to the nearest five for disclosure control. Data has been suppressed where it would disclose fewer than five applications or payments. This is also the case with re-determinations and appeals data.

Missing and duplicate applications

The data comes from 100% data cut of the case management system.

The data cut was checked for applications where the fields relating to application date and the outcome and payment of the application were blank. These applications would represent temporary 'prospect cases', which are created when clients contact Social Security Scotland without a National Insurance number, and are later replaced once a National Insurance number is received from the applicant. Any such applications are therefore duplicates and are excluded from the statistics.

Clients may make repeated applications to Funeral Support Payment in certain circumstances. For instance, if their initial application is withdrawn or denied. This means that there can be several applications from the same client in the data cut. For this publication, we have retained all of these applications.

Unverified information from application form

Information about the client and the deceased person is taken from the application form completed by the client or by a client advisor over the telephone. This information may contain errors because it has not been verified by comparison to other sources of information such as records held by the Department for Work and Pensions. This means, for example, that it is possible to have authorised applications where the original application form did not include complete details of the deceased but was later amended as the application was processed.

Delay between application authorised and payment

In this publication, the date that applications were processed by client advisors is the date used to produce statistics of processed applications by month. After applications are authorised for payment by client advisors, a manager approves the decision, and then a payment is issued. In some cases, payments will be issued on the same day that payments are authorised by client advisors, however in other cases there can be a delay before payments are issued. Clients should receive money in their nominated account within four working days after payment is issued.

In this publication, we report on the value of payments that have been issued by the end of each month and not the payments successfully received by the applicants.

Application channel

Application channel is automatically entered into the case management system for online applications, and manually entered for applications taken by phone or paper. If ever an application channel has been manually entered incorrectly, the application channel will be classed as 'unknown'.

Geography

Applications are assigned to local authority areas by postcode using a Scottish Government lookup file. For some applications, the postcode will not match to the lookup file. This can be because the postcode is not in a Scottish local authority area, or because the postcode has been introduced too recently to appear on the lookup file, for example if a property is in a new development.

For postcodes that could not be matched to a Scottish local authority area, the postcode area was used to check whether the postcode was in Scotland or

elsewhere. Non-matching postcodes from Scottish border postcode areas (postcodes starting 'DG' and 'TD') were also checked individually and assigned to Scottish local authority areas or as 'non-Scottish postcodes' manually.

Following these checks on postcodes, in this publication a small proportion of applications did not include address information and therefore could not be matched to a local authority area or country [Table 3].

Effect of re-determinations

Application decision dates, outcomes and payment amounts are updated to reflect information about re-determinations and appeals as described in the How the data is collected section. Information in tables about decisions, outcomes and payments should therefore be viewed as the final decision, outcome and payment value, after a re-determination request or appeal has been received and/or decided. This excludes the processing times table, where applications with re-determinations and appeals have been removed from the processing times calculations.

Processing time

Processing time is the number of days from the application being received to a decision being made or the application being withdrawn. It includes time spent waiting to receive copies of documents from clients or funeral directors, but does not include additional time to make payments. It is calculated in working days. Weekends and public holidays are excluded, even if applications were processed by staff working overtime on these days. The time of day that an application was received or processed is not taken into account.

Processing times calculated do not include any applications that are flagged as having had a re-determination request because the decision date for these applications will represent the re-determination decision date, which can be some time after the original decision date. The number of applications in the processing times table is therefore lower than the number of applications shown as processed or decided in other tables. The number of applications flagged with re-determinations may differ from clerical re-determinations data displayed elsewhere. Re-determinations are a small proportion of the total applications processed, and the initial average processing times for applications that go on to re-determination or appeal compared to other applications should not differ from all other applications. Therefore, removal of these should not affect the average processing times shown in the table.

Processing time is only calculated for applications that were decided within the period being reported on. Data is presented by the month of decision rather than month the application was received.

Future developments

We will be seeking users' views on the content of this publication to ensure it best meets their requirements. If you have any comments or suggestions that you would like to provide us please email Ml@socialsecurity.gov.scot.

Information on Department for Work and Pensions Funeral Expense Payment statistics

Department for Work and Pensions publish information about Funeral Expense Payment in the Social Fund annual report 2021-2022 at Great Britain level only: Social Fund account 2021 to 2022 - GOV.UK (www.gov.uk) Department for Work and Pensions also publishes annual expenditure for Funeral Expense Payments at Great Britain level in their Benefit expenditure and caseload tables: https://www.gov.uk/government/collections/benefit-expenditure-tables.

Related Social Security Scotland publications

Future statistics publications will be available through the Social Security Scotland statistics collections webpage at: https://www.gov.scot/collections/social-security-scotland-stats-publications/

Statistics on Funeral Support Payment feedback (complaints, compliments and suggestions) are included in the Social Security Scotland feedback statistics published at: https://www.gov.scot/collections/social-security-scotland-stats-publications/#socialsecurityscotlandfeedbackstatistics

Information on client diversity and equality of application outcomes for clients applying to Social Security Scotland is published at https://www.gov.scot/collections/social-security-scotland-stats-publications/#clientdiversityandequalitiesanalysis

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How to access background or source data
The data collected for this statistical bulletin: ☐ are available in more detail through statistics.gov.scot
□ are available via an alternative route. Summary tables are available at:
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