Scottish Renewable Energy Target Updates

2015 sub-national final energy consumption data allows for updates to the:

- overall renewable energy target
- renewable heat target
- energy consumption target.

Also, finalised annual renewable electricity data for 2016 provides an updated provisional estimate of Scotland's progress towards the renewable electricity target.

In 2015, 17.8% of total Scottish energy consumption came from renewable sources

Scotland has a target to deliver the equivalent of 30% of total energy consumption from renewable sources by 2020.

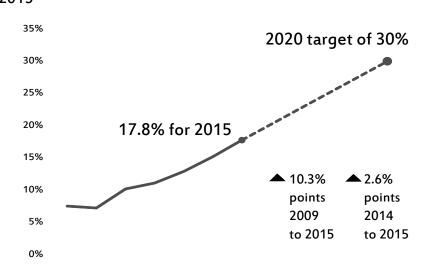
Provisionally, in 2016, 54.0% of gross electricity consumption came from renewable sources

Scotland has a target to deliver the equivalent of 100% of gross electricity consumption from renewables by 2020.

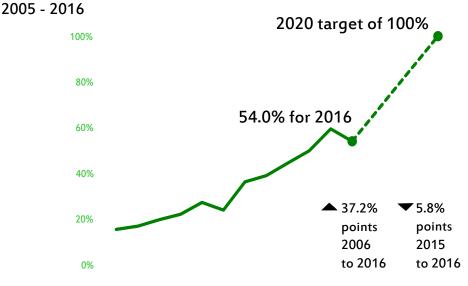
Renewable Energy Targets - Summary of Latest Progress

| | % | YEAR |
|--------------------------------------------------------------------------------------------------|-------------------|------|
| Overall Renewable Energy Target 30% of total Scottish energy consumption from renewables by 2020 | 17.8% | 2015 |
| Renewable Electricity Target 100% of gross electricity consumption from renewables by 2020 | 54.0% prov | 2016 |
| Renewable Heat Target 11% of non-electrical heat demand from renewables by 2020 | 5.3% | 2015 |
| Renewable Transport Target 10% of transport petrol and diesel consumption from biofuels by 2020 | 3.1% | 2016 |
| Energy ConsumptionTarget 12% in total final energy consumption by 2020 | -15.4% | 2015 |

Overall Renewable Energy Target 2009 - 2015



Renewable Electricity Target



In 2015, 5.3% of heat demand in Scotland was generated from renewable sources.

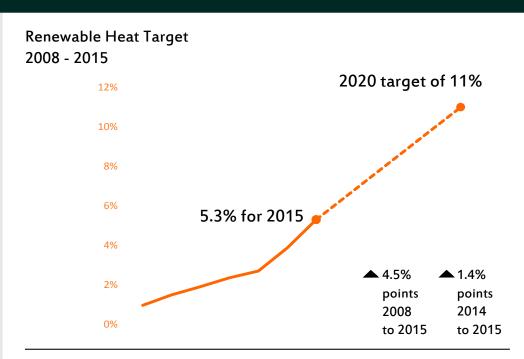
Scotland has a target to deliver 11% of heat demand from renewable sources by 2020.

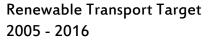
In 2016, 3.1% of total transport fuel consumption was accounted for by renewable sources

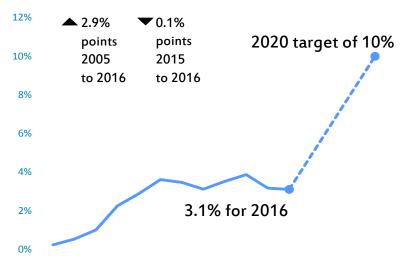
Scotland has a target to deliver of 10% of transport petrol and diesel consumption from biofuels by 2020.

In 2015, total final energy consumption was 15.4% lower than the 2005-07 baseline

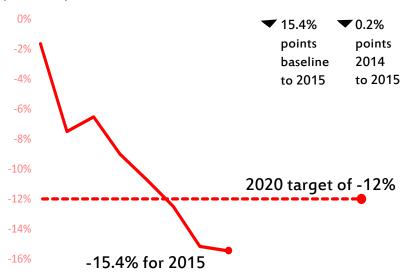
Scotland has a 2020 target to reduce total final energy consumption by 12% from baseline 2005-07. At -15.4% in 2015, the reduction in energy consumption is already below the level required to meet the 2020 target.







Energy Consumption Target Baseline (2005-07) - 2015



Q2 2017 renewable electricity generation is 27% greater than the level generated in Q2 2016 and 2% greater than in Q2 2015

Renewable electricity generation decreased by 10% in 2016 compared to 2015. However, generation in the first half of 2017 is 17% greater than in the first half of 2016 and 1% greater than in the first half of 2015.

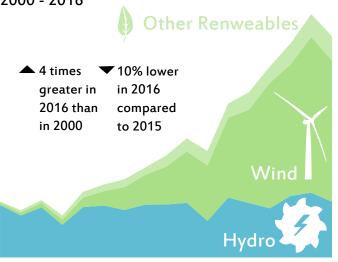
In June 2017, 9.5 GW of renewable electricity capacity was operational in Scotland

Data as at June 2017 show that Scotland had 9.5 GW of installed renewable electricity generation capacity, with an additional 11.7 GW of capacity either under construction or consented, the majority of which are wind generation projects.

In 2016, Scotland accounted for 24% of total renewable electricity in the UK

Largely due to relatively higher growth wind capacity in England since around 2008, Scotland's share of total UK wind generation has reduced. Also, an increase in solar renewable capacity in England has contributed to a reduction in Scotland's share of overall renewable electricity generation in the UK.

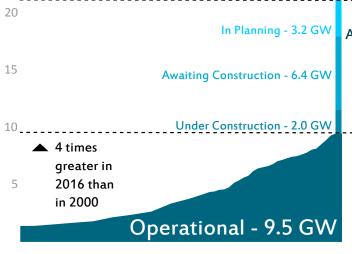
Renewable Electricity Generation in Scotland, 2000 - 2016



Latest Quarter, Q2 2017

- ▲ Q2 2017 generation up 27% on Q2 2016, and 2% on Q2 2015
- First half 2017
 generation up
 17% on first half
 2016, and 1% on
 first half 2015

Renewable Capacity in Scotland (GW), June 2017

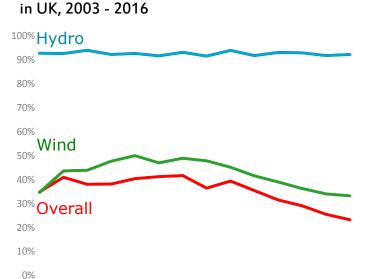


All projects (operational and in the pipeline) amount to

21.1 GW

over double the level currently deployed of 9.5 GW

${\bf Scotland's\ Proportion\ of\ Total\ Renewable\ Generation}$



Scotland's share of hydro generation has remained above 90% since 2003

Scotland's share
of wind generation
peaked in 2008 and has
declined to
34% in 2016

Scotland's share of overall renewable generation peaked in 2009 and has declined to 24% in 2016